



Answer the following questions by checking YES or NO.

Do you and your loved ones know... Have you... Who will make medical decisions for you if you Made sure your children from your first marriage are in an accident or have a medical emergency? cannot be disinherited by your current spouse? \Box YES \Box NO \Box YES \Box NO What type of life-saving steps you want a doctor Set aside money to pay for the care of your spouse to take if you are on life-support? or disabled child after your death? YES NO \Box YES \Box NO How you would pay for time in a nursing home or Done everything you can to reduce taxes your assisted living for yourself, your spouse or your spouse and children may have to pay if they child if necessary? inherit from you and your estate goes to probate? YES NO YES NO How to qualify for Medicaid without spending Applied for all the military benefits you are your money and selling your property to meet qualified to receive? the income rules set by the government? \Box YES \Box NO YES Stored all the documents that answer all of these Who will inherit your prized possessions questions in a place that anyone can easily find? (Dad's coin collection; Aunt Lilly's diamond YES NO necklace) when you die? YES NO Are you... Who should make day-to-day, non-medical decisions for you if you are temporarily not able to ■ Well-organized and plan-full about your future? decide for yourself due to an accident, medical emergency or traveling in the wilds of the jungle? \Box YES \Box NO **YES NO** Worried about any of these issues? Where you bank, the name of your doctors, \Box YES \Box NO the passwords for your social media, your funeral plans? Willing to pay for an estate plan now, to save you and your loved ones fees and taxes in the future? **YES NO** VES

If you answered No to more than five questions, it's time to talk with an attorney who is experienced in Estate Planning and Elder Law.



Visit our website to learn how we can help you and your family plan for the future.

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